**Market Notice - Draft**

**Date: 11 April 2013**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“ES33”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED “ES33”** with effect from 15 April 2013 under a **Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: Fixed Rate Note**

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 79,258,315,582.00

**Tap Amount** R 187,000,000.00

**Total LISTED Amount Following Tap Issue** R 23,891,000,000.00

**Bond Code** ES33

**Nominal Issued** R 187,000,000.00

**Issue Price** 91.99431%

**Coupon** 7.50%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 15 September 2033

**Books Close** 5 March, 5 September

**Interest Date(s)** 15 March, 15 September

**Last Day to Register** By 17h00 on4 March, 4 September

**Issue Date** 15 April 2013

**Date Convention** Modified Following

**Interest Commencement Date** 15 March 2006

**First Interest Date** 15 September 2006

**ISIN No.** ZAG000029034

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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